

BUSINESS LOAN APPLICATION

APPLICANT INFORMATION

Name: _____ TIN#: _____

Type of Applicant: DBA Partnership S-Corp C-Corp LLC Non-Profit Individual Joint

Nature of Business: _____

Address: _____ City: _____ State: _____ Zip: _____

Business Phone: _____ Fax: _____ Email: _____

Contact Person: _____ Use email address for correspondence

LOAN REQUEST INFORMATION

Loan Amount: \$ _____ Term: _____

Purpose: _____

Collateral: _____

OWNERS, DIRECTORS, AND OFFICERS

Name	Address	Title	% Ownership
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

ADDITIONAL INFORMATION

Is the applicant subject to any outstanding legal judgments? Yes No

Has the applicant declared bankruptcy in the last seven (7) years? Yes No

Has the applicant had property foreclosed upon or given title or deed in lieu thereof? Yes No

Is the applicant a party in a lawsuit? Yes No

Income tax returns filed through (date) _____.

Are any returns currently being audited or contested? Yes No

Does the applicant have a line of credit or unused credit facility at any other institution? Yes No

If yes to any of the above, please explain (you may attach separate sheets)

BUSINESS FINANCIAL INFORMATION - OBLIGATIONS

Lender	Loan Type	Unpaid Balance	Payment Amount	Rate	Maturity Date	Collateral
		\$	\$			
		\$	\$			
		\$	\$			
		\$	\$			
		\$	\$			

PERSONAL FINANCIAL STATEMENT

(Complete for all Owners of 20% or more and / or all Guarantors)

Borrower/Guarantor	Co-Borrower/Guarantor
Name: _____	Name: _____
SSN: _____ Date of Birth: _____	SSN: _____ Date of Birth: _____
Phone: _____	Phone: _____
Address: _____	Address: _____
Employer: _____	Employer: _____
Address: _____	Address: _____
Position/Title: _____	Position/Title: _____
Business Phone: _____	Business Phone: _____

Do you have a will? <input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have a will? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, who is the Executor? _____	If yes, who is the Executor? _____

ADDITIONAL INFORMATION (These questions apply to both Borrowers and Guarantors)

	Borrower/Guarantor	Co-Borrower/Guarantor
Is the applicant subject to any outstanding legal judgments?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the applicant declared bankruptcy in the last seven (7) years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the applicant had property foreclosed upon or given title or deed in lieu thereof?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the applicant a party in a lawsuit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Income tax returns filed through (date) _____.		
Are any returns currently being audited or contested?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant have a line of credit or unused credit facility at any other institution?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Borrower/Guarantor explanation(s) if applicable:	Co-Borrower/Guarantor explanation(s) if applicable:	
_____	_____	
_____	_____	

SOURCES OF INCOME

Borrower/Guarantor	Co-Borrower/Guarantor
For year ending: _____	For year ending: _____
Salary & wages: \$ _____	Salary & wages: \$ _____
Bonuses: \$ _____	Bonuses: \$ _____
Commissions: \$ _____	Commissions: \$ _____
Real estate rental income: \$ _____	Real estate rental income: \$ _____
Dividends and interest: \$ _____	Dividends and interest: \$ _____
Other income (see notice below): \$ _____	Other income (see notice below): \$ _____
TOTAL INCOME: \$ 	TOTAL INCOME: \$

NOTICE

Alimony, child support, or separate maintenance income need not be revealed if the borrower or co-borrower does not choose to have it considered as a basis for repaying this loan.

STATEMENT OF FINANCIAL CONDITION

SCHEDULES

Schedule A - Cash in Banks

Schedule B - Stocks & Bonds

Bank Name	Account Type	Account Balance	# Shares or Face Value	Descriptions	Pledged?	Market Value
		\$				\$
		\$				\$
		\$				\$
		\$				\$
TOTAL		\$	TOTAL			\$

Schedule C - Real Estate

Address of Property	Type	Market Value	Mortgage Balance	Monthly Pymt. (Inc taxes & ins)
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
	TOTALS	\$	\$	\$

Schedule D - Installment Debts (Include credit cards and other revolving accounts.)

Name of Lender	Type of Debt	Collateral (if applicable)	Loan Balance	Monthly Payment
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
		TOTAL	\$	\$

Schedule of Personal Insurance Coverage

Type of Insurance	Carrier	Amount of Benefit	Insured / Beneficiary
Life Insurance		\$	
		\$	
Disability Insurance		\$	
		\$	

ASSETS

LIABILITIES

Cash on Hand (Schedule A)	\$ _____	Installment Debts (Schedule D)	\$ _____
Cash Value of Life Insurance	\$ _____	Other Debts (Specify):	_____
Stocks & Bonds (Schedule B)	\$ _____	_____	\$ _____
Real Estate (Schedule C)	\$ _____	_____	\$ _____
Vested Interest in Retirement Fund	\$ _____	_____	\$ _____
Automobiles (Make/Year):		Real Estate Mortgages (Schedule C)	\$ _____
_____	\$ _____	Other Liabilities (Specify):	_____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Other Personal Property	\$ _____	_____	\$ _____
Other Assets (Specify):		_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	_____		
_____	_____	Total Liabilities	\$ _____
		Net Worth (Assets - Liabilities)	\$ _____
TOTAL ASSETS	\$ _____	TOTAL LIABILITIES & NET WORTH	\$ _____



Notice of Appraisal

Applicant: _____

If the collateral for this loan includes a 1-4 family residential dwelling, then we may order an appraisal to determine the property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if your loan does not close.

You can pay for an additional appraisal for your own use at your own cost.

Provided to Applicant on: _____